

PIARC



PIARC Webinar

COVID-19 and Roads:
Lessons learned so far and way
forward
29 July, 2020

Welcome!

Agenda

- Patrick MALLEJACQ, Secretary general of PIARC Presentation of the Webinar
- Oscar DE BUEN RICHKARDAY (Mexico), Past President of PIARC Introductory Speech
- Young Tae KIM, Secretary General, International Transport Forum (ITF) Keynote Speech
- Christos XENOPHONTOS (USA) and Valentina GALASSO (Italy) Success of the Webinar Program
- Findings and Lessons learned so far:
 - Jose Manuel BLANCO SEGARRA (Spain): management of roads during the crisis, business continuity
 - Valentina GALASSO (Italy): road operations, intelligent transport systems
 - Caroline EVANS (Australia): passenger transport, resilience
 - Martin RUESCH (Switzerland): freight, border controls
 - Jonathan SPEAR (UAE): work force, health and safety
 - Saverio PALCHETTI (Italy): security issues
 - Fabio PASQUALI (Italy): evolution of travel demand, economics
- Christos XENOPHONTOS (USA) Wrap up and Next steps
- Robin SEBILLE, Deputy Secretary general of PIARC Questions and Answers
- Mª del Carmen PICÓN CABRERA (Spain) Conclusion of the Webinar

Participation in the webinar.



Your camera and microphone must remain off.



You can ask questions using the "Q&A" channel - not the "Chat" Please state to which Panelist the question is directed, if to any one in particular



At the end of all presentations, Robin Sébille will direct these questions to the panelists. A limited number of questions can be answered due to the large number of participants.



Tip: We do not use the "raise your hand" feature.





PIARC



PIARC Webinar

COVID-19 and Roads:
Lessons learned so far and way
forward
29 July, 2020

Welcome!









Management of the Webinar

Patrick Malléjacq
Secretary General, PIARC

#PIARCCOVID19



Participation in the webinar.



Your camera and microphone must remain off.



You can ask questions using the "Q&A" channel - not the "Chat" Please state to which Panelist the question is directed, if to any one in particular.



At the end of all presentations, Robin Sébille will direct these questions to the panelists. A limited number of questions can be answered due to the large number of participants.



Tip: We do not use the "raise your hand" feature.

How to ask a question, raise an issue, or share a practice? This is strongly encouraged!

- Only questions that are specific to roads or road transport
- How to do it? Use the "Q&A" button
 - ⇒Use English language
 - ⇒If you want to direct the question to a panelist, start with "Question to..."



- That channel is monitored by Robin Sébille (Deputy Secretary General)
- Do not use the "Chat" for questions questions asked there will not be answered
 - ⇒You can use it for general conversation if you want
 - ⇒We do not use the "raise your hand" feature either



Participation in the Webinar

This webinar is being recorded and will be made public on PIARC's website and YouTube channel.





Disclaimer

Since time is of the essence, it is likely that knowledge and practice that is shared will not have been officially approved by each country's official authorities.

"The ideas and examples shared here are for illustration only. They do not necessarily represent official policy. Ideas presented will be subject to further evaluation and use in deriving recommendations on policy and practice in due course. While care has been taken in the preparation of this material, no responsibility is accepted for any damage that may be caused."



Agenda

- Patrick MALLEJACQ, Secretary general of PIARC Presentation of the Webinar
- Oscar DE BUEN RICHKARDAY (Mexico), Past President of PIARC Introductory Speech
- Young Tae KIM, Secretary General, International Transport Forum (ITF) Keynote Speech
- Christos XENOPHONTOS (USA) and Valentina GALASSO (Italy) Success of the Webinar Program
- Findings and Lessons learned so far:
 - Jose Manuel BLANCO SEGARRA (Spain): management of roads during the crisis, business continuity
 - Valentina GALASSO (Italy): road operations, intelligent transport systems
 - Caroline EVANS (Australia): passenger transport, resilience
 - Martin RUESCH (Switzerland): freight, border controls
 - Jonathan SPEAR (UAE): work force, health and safety
 - Saverio PALCHETTI (Italy): security issues
 - Fabio PASQUALI (Italy): evolution of travel demand, economics
- Christos XENOPHONTOS (USA) Wrap up and Next steps
- Robin SEBILLE, Deputy Secretary general of PIARC Questions and Answers
- Mª del Carmen PICÓN CABRERA (Spain) Conclusion of the Webinar









Covid19 knowledge and information sharing and way forward

Oscar de Buen Richkarday

PIARC Past President

#PIARCCOVID19

July 29, 2020

Oscar DE BUEN RICHKARDAY



- Civil Engineer, National University of Mexico (UNAM).
- MSc in Transport, Massachusetts Institute of Technology (MIT).
- Vice Minister for Infrastructure at Mexico's Ministry of Communications and Transports, between 2006 and February, 2011.
- PIARC President during 2013-2016.
- Currently President at Ainda Energía & Infraestructura, a Mexican investment fund specializing in energy and infrastructure projects.
- Member of the Board of Governors at UNAM.

What is PIARC?

- PIARC is the new name of the World Road Association
- We were founded in 1909 as a non-profit, non-political association
- Our goal is to organise exchange of knowledge on all matters related to roads and road transport
- We have 124 member governments, as well as regions, groups/companies and individuals.
- It is the first global forum for the exchange of knowledge, policy and practice on roads and road transport.



PIARC's four key missions

 Be a leading international forum for the analysis and discussion of the whole spectrum of transport issues related to roads and road transport.

Identify, develop and disseminate good practices and give better access to international information.



 Consider within our activities the needs of countries with developing economies and economies in transition fully.



 Design, produce and promote efficient tools for decision making on matters related to roads and road transport.

The Association mobilizes the experience and knowledge of 1,200 experts from more than 80 countries in 22 Technical Committees and Task Forces.



Covid 19 and its effects

- As of July 26, 16.1 million confirmed cases and almost 650,000 deaths worldwide.
- Third largest cause of deaths in all the world.
- According to the World Bank, world GNP is expected to fall by 5.2% in 2020, the deepest recession in almost a century.
- In some cases, such as the world's most advanced economies, GNP is expected to fall by 7-8% with respect to 2019.
- In some sectors, such as transport and tourism, the pandemics generated a sudden drop in demand which practically paralyzed and suspended activities.
- Depending on the nature and speed of recovery, Covid 19 effects will extend over several years into the coming decade.

Covid 19 effects in the transport sector

- For roads and road transport, Covid19 has presented specific challenges:
 - How should roads and road transport help to overcome the pandemics?
 - How can roads and road transport help to fight the economic crisis and move towards a "new normal"?
 - How should longer term policies and initiatives in roads and road transportation be adapted to cope with the new realities and the challenges presented by Covid?
- This webinar will present lessons and findings that focus on the following issues:
 - Management of roads and business continuity
 - Road operations and intelligent transport systems
 - Freight and border controls

- Workforce health and safety
- Passenger transport and resilience
- Evolution of travel demand and economics



Knowledge sharing will remain necessary to provide effective responses to COVID now and during the coming months

- Covid has affected countries and continents differently and with varying time lags, thus making timely information sharing key to overcome the emergency.
- Road professionals and policy makers can benefit from other experiences in shaping their countries' response to local challenges.
- Providing systematic access to peers and colleagues who may have already faced similar issues through webinars and information sessions will remain a key service of associations such as PIARC.



Information sharing will also be needed to learn how to bring sanitary concerns into transportation

- Covid has shown that the world is not well prepared to deal with pandemics.
- In transportation, changes will be needed in fields such as:
 - Facility and vehicle design
 - Inspection areas
 - Types of services to be provided
 - Infrastructure programs

- Worker protection
- Sanitary protocols
- Reducing all types of sanitary risks
- User data tracking and processing
- At the national, sector and modal levels, knowing what initiatives and solutions are being implemented elsewhere will provide value to local efforts to cope.



The response to Covid must not weaken or stop efforts to make progress on road transportation's pressing agenda

- Before Covid, the road transport sector was expected to reduce its carbon footprint, help fight extreme poverty, improve access and mobility for all and increase road safety.
- This cannot change in response to the need of prioritizing sanitary concerns in transport, so that policy choices will be required to combine both aims.
- Thus, information sharing will also be useful to learn how to introduce sanitary concerns into key transport policies such as:
 - Improve shared mobility options in cities
 - Increase the quality of public transportation services

- Promote integrated multimodal transport options for freight and passengers
- Combine telecommunications and transport technologies

 Sociación Mundial de la Carretera www piare org

Conclusion

- The short and long term response to Covid is presenting the road and road transportation sectors with multiple challenges.
- To meet them, knowledge sharing is already helping and will continue to help:
 - To adjust initial responses to the emergency at the national and local levels
 - To bring sanitary concerns and solutions to transport policies and decisions
 - To enrich the long-term transport agenda with broader sanitary concerns
- Providing continuity to efforts such as PIARC's Covid-19 Webinar series will be key to ensure that road professionals worldwide have access to the latest ideas and thoughts on this extremely urgent topic.



Thank you very much!



Oscar de Buen Richkarday

PIARC Past President



World Road Association (PIARC)
Grande Arche – Paroi Sud – 5°étage
92055 – La Défense Cedex – France



@PIARC_Roads





World Road
Association PIARC



World Road
Association PIARC

www.piarc.org









ITF and the Covid-19 Crisis

Dr. Young Tae Kim Secretary-General

PIARC Webinar 29 July 2020









CONTENTS

- 1. New World
- 2. ITF and the Covid-19 Crisis
- 3. Way Forward



1. New World

Where Are We Going?

| From the New World | In the New World | To the New World |
|--|---|---------------------------------------|
| | Covid-19 | |
| - Genesis / Big Bang | Tatal | |
| - C. Columbus- Antonin Dvořák(1893)- Land | Total uncertaintyLockdownTelework / | I know that I know nothing Socrates - |

Impact of COVID-19 on Transport & Travel

- > Economic deterioration
- > Health as a new crucial factor to consider
- > New perception on the public transport system
- > Public private cooperation in dealing with the crisis
- > Radically improved air quality during the lockdown



ITF remains fully operational!

2.

ITF and the Covid-19 crisis

* Special section on ITF website

Transport and Covid-19: responses and resources

Global Platform for Sharing Information

- 1. Covid-19 Transport Briefs
- 2. Updates on Covid-19-related measures in ITF member countries
 - * This includes measures related to international road passenger and freight transport in Europe
- 3. Exchange of related links with international partners
 - * ITF, as the global multi-modal platform, took the lead in building up a very useful information network to cope with this unprecedented crisis

Covid-19 Transport Briefs

- ✓ How Transport Supports the Health System in the Corona Crisis
 (Apr. 6th)
 - Compilation of different initiatives from around the globe
- ✓ Electric Mobility: Taking the Pulse in Times of Coronavirus (Apr. 27th)
 - EV market has been affected by Covid-19. But if clean mobility remains a policy priority, the sector can be optimistic about its future.
- ✓ Global Container Shipping and the Coronavirus Crisis (Apr. 29th)
 - Container freight rates have remained stable, but global trade volumes have declined, which can create insolvency risks.
- √ Re-spacing Our Cities For Resilience (May 3rd)
 - Due to the social distancing measures, public transport use has decreased, with increased levels of cycling, walking and car travel. So, the proper adaptation is necessary.

Covid-19 Transport Briefs

✓ How Badly Will the Coronavirus Crisis Hit Global Freight? (May 11th)

- Global freight transport is expected to shrink by up to 36% by the end of 2020. But, freight transport within cities is expected to be hit less hard due to such factors as increase in online shopping (-8 % compared to BAU)

✓ Restoring Air Connectivity Under Policies to Mitigate Climate Change (May 20th)

- Disruption will accelerate the retirement of older, less fuel-efficient aircraft, but neither effect will alter climate change impact significantly and durably.

✓ Drones in the Era of Covid-19 (Jun. 19th)

- Drones have been used for delivery, surveillance, hygiene applications, etc. These experiences will change perception on drone use.

* Also coming soon...

- Gender, Transport and Covid-19
- Covid-19 Could Reduce Global Passenger Transport up to 20% in 2020

Ongoing Interaction with Stakeholders

1. Webinar for ITF member countries

- ✓ Policy Responses to Covid-19: A Dialogue with Member Countries, 21 April
- ✓ Urban Mobility and Covid-19: Challenges and Solutions, 2 June
- ✓ Transport Data and Covid-19 Crisis, 4 June
- ✓ Supply Chain Management and Freight Logistics, 23 June
- ✓ Air connectivity, date TBC

2. WG, RT, Cooperation with international partners

* TUMI, UN DESA, UN ESCAP, FIA, PIARC, ADB, etc.



3. Way Forward

Recommendations for Sustainable Recovery

- > Add health factor to the traditional notion of safety
- > Add environmental criteria to stimulus packages
- > Emphasis on the system resilience
- > Effective public-private partnership
- Promotion of flexibility in using city space
- > Active cooperation between transport and other sectors
- > Establishment of efficient control tower



Thank you!

Young Tae Kim
Secretary-General
youngtae.kim@itf-oecd.org













Success of the PIARC Webinar Program

Christos XENOPHONTOS (USA)

Valentina GALASSO (Italy)

Chairs of PIARC Committees 1.1 and 2.4

#PIARCCOVID19

July 29, 2020



PIARC COVID-19 Response Team





















Summary Terms of Reference

- To explore rapid sharing of knowledge and practice between PIARC members in respect of COVID-19 & associated socio-economic crisis
- To propose and implement short-term actions to support PIARC members and transport professionals in mitigation and response
- To track the course of COVID-19 over time and advise on further actions to be taken by PIARC and others during the crisis and into the recovery
- To advise on medium- and long-term implications of COVID-19 on the roads and transport sector and how these should be tackled and studied

Currently established to 1st December 2020, extendable as required

Current Membership

- Patrick Mallejacq, Secretary General, PIARC (Chair) (FR)
- Christos Xenophontos, Rhode Island DOT, TC 1.1 Chair (USA)
- José Manuel Blanco Segarra, Ministerio de Transportes, Movilidad Y Agenda Urbana, TC 1.1 Spanish Secretary (ES)
- Jonathan Spear, Atkins Acuity, TC 1.1 WG 2 Leader (UAE/UK)
- Valentina Galasso, Deloitte Consulting, TC 2.4 Chair (IT)
- Yukio Adachi, Hanshin Expressway Engineering Co, TC 1.5 Chair (JP)
- Saverio Palchetti, ANAS S.p.A., TF 3.1 Chair (IT)
- Caroline Evans, National Transport Commission, Australia, TC 1.4 Chair (AU)
- Martin Ruesch, Rapp Trans Ltd.,TC 2.3 Chair (CH)
- Andrea Peris, Paraguay National Committee (PY), Comm. Commission



Key Concept: Focus on the short-term

The world is going through a crisis and every day counts.

Urgently share knowledge and practices among PIARC member countries to provide support in near real-time.

This is knowledge and practice that is not yet confirmed as valid or effective.

(4)

What works in one country may not work in another, but it can inspire you.

A good idea now can save lives, improve business resilience and could minimize disruption of service.



Note: PIARC is also working on the medium and long term, for when the pandemic is in a manageable state and substantially under control.

Key issues on COVID-19 and roads



Ensure as far as possible the health and safety of employees and road users



Response to impact on transportation



Relationships and collaboration with customers, users and other interested parties



Maintain activity and continuity of service



Manage impacts on the economy and supply chains; Revive the economy after the crisis



Security (including cyber security)

More than twenty webinars... ... in English, French, and Spanish

Covid-19 Phase 0 - Economic consequences for a NRA





- The decrease of traffic
 - · was higher in the toll motorway network than in the non-tolled motorways and the ordinary roads
 - · was higher for light traffic than heavy traffic

World Road Association • Association Mondiale de la Route • Asociación Mundial de la Carretera • www.piarc.org

Freight & Logistics

- On site: main concerns are
 - · Drivers health and food
 - Employees health and safety (O&M is Egis Exploitation Aquitaine, 100 people)
 - Maintain area clean and secure
 - Service provider economic sustainability (limited turnover) - 4 service stations (total approx. 100 employees)

RECOVERY













Safe Work Zones for All

MPWC equipment disinfecting streets





1. Ensuring employees health and safety

In many countries, recommendations were published regarding

Either general or specific (e.g. in France, road contractors, pipe

appropriate safety measures to be adopted by contractors

Primary concern for contractors and their Professional

Often drawn up jointly by government and PAs

Associations (PA)

pilot jobsites



Daily Change in Traffic Volume

Traffic Volume - MTA Bridges and Tunne

Disinfection of road stations

The road transport situation

- Generalisation of electronic toll collection on motorways and limitation of the loading of toll cards on line
- Prohibition of inter-city travel without highly justified authorization
- Abolition of collective means of transport except for taxis with only one passenger per
- residential area except for justified professional necessity







Crisis COVID19 Crisis financiera a nivel global, que requirió un fuerte esfuerzo para reactivar el flujo de crédito Shock temporal de clierta y demanda nor la le

Racional de recuperación por sectores

World Road Association • Association mondiale de la Route • Asociación Mundial de la Carretera • www.piarc.ord



COVID-19 Transportation Impacts: New York City

| Mode | Percent Change in Mid- March | |
|---|----------------------------------|--|
| Road Traffic | ↓50% speed ↓60% volume | |
| Taxi | ↓91% ridership | |
| Public Transit Bus Subway | ↓50% ridership ↓60% ridership | |
| rains Metro North Long Island Rail Road | ↓90% ridership ↓67% ridership | |

Source: Mobility Trends in New York City During COVID-19 Pandemi

Limitation of vehicular movements in the

Slah Zouari 1st delegate of Tunisia and President of the ATR

Many PIARC Partner Organisations agreed to join our Webinars as panelists





Global dialogue for better transport



































In addition to many panelists from the network of PIARC members

PIARC COVID-19 website

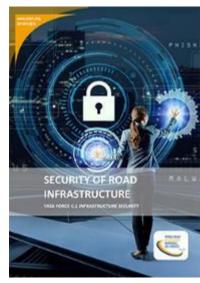
https://www.piarc.org/en/News-Agenda-PIARC/Coronavirus-PIARC-and-Covid-19

- The recordings of the 20+ webinars held on "COVID-19 and roads"
 - Including the lively and informative Q&A sessions
- The presentations from these seminars in PDF
 - Available in English, French and Spanish in most cases
- PIARC Technical Reports related to pandemic management
- Synthesis Notes





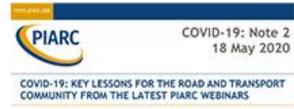




Two synthesis Notes are available... and an Article in Routes & Roads is forthcoming

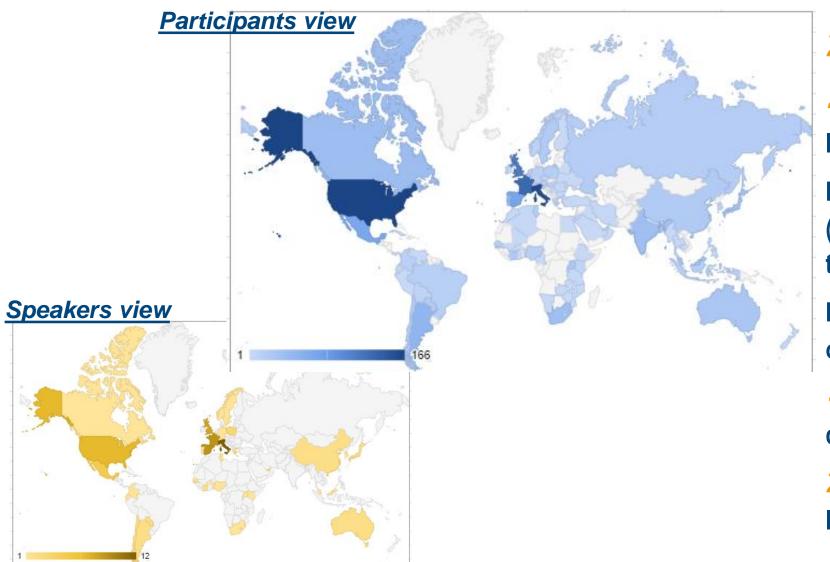
- These Notes present the emerging findings from the first Webinars.
- They are relevant for the road community and may be useful to inform planning and operational decisions that have to be made on the ground urgently.
- Available from <u>www.piarc.org</u>
 - Free
 - In English, French, and Spanish







PIARC & COVID-19: Strong Participation Worldwide



22 Webinars in 3 languages

48% of world countries reached in less then 4 months (94 out of 195)

More than 1500 participations (more than 860 individual persons in total)

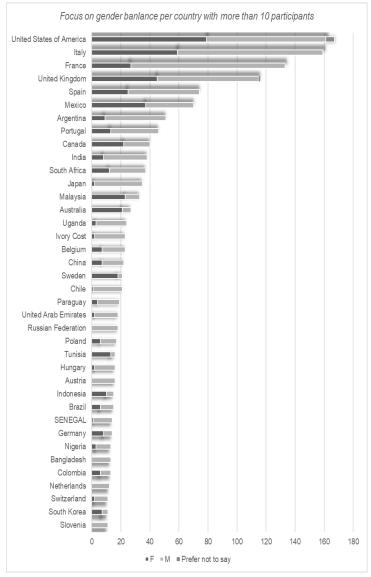
More than **90** speakers from all over the world

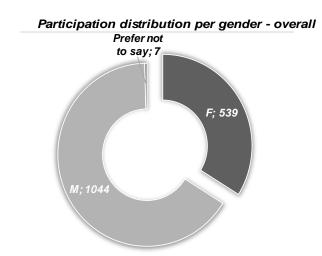
~47 hours of presentations and discussion (like 6 full days congress)

2 person out of 3 participated at least twice

*Analysis based on 22 webinars

Covered Countries from 25th of March to 15th July 2020

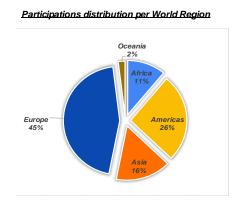


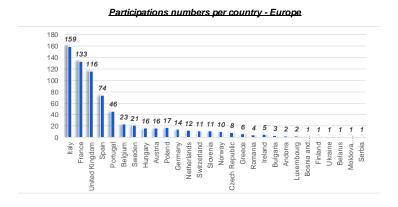


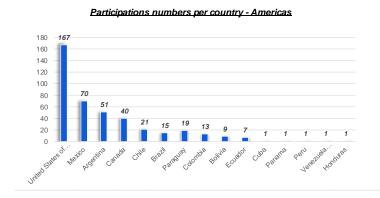
- Almost 1 participation out of 4 is from a woman in transport
- Among more than 860 total participants, only 33% are women
- Top 5 countries with a strong participation of women are: USA, Italy, France, United Kingdom and Spain.

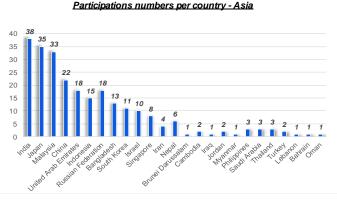
PIARC & COVID-19: Strong participation worldwide

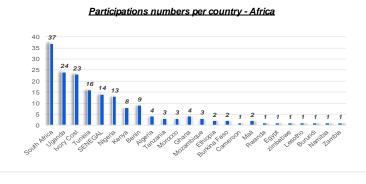
Audience deep dive

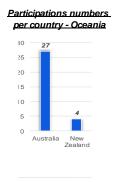












- Participation is stronger in Europe and America.
- Within American countries, South America demonstrated the more interest in the webinars, together with USA.
- Good participation from African countries, with a strong focus on LMICs.

How to ask a question, raise an issue, or share a practice? This is strongly encouraged!

- Only questions that are specific to roads or road transport
- How to do it? Use the "Q&A" button
 - ⇒Use English language
 - ⇒If you want to direct the question to a panelist, start with "Question to..."



- That channel is monitored by Robin Sébille (Deputy Secretary General)
- Do not use the "Chat" for questions questions asked there will not be answered
 - ⇒You can use it for general conversation if you want
 - ⇒We do not use the "raise your hand" feature either









Findings and Lessons learned so far

PIARC Response Team

#PIARCCOVID19









PIARC Response to COVID-19 Management of Roads during crisis, business continuity

José Manuel Blanco Segarra

PIARC COVID-19 Response Team (PC19RT) Member

PIARC TC 1.1 Spanish speaking Secretary

Spain

Webinar 29 July 2020, 13h (Paris time)



MAINTAINING ACTIVITY AND BUSINESS CONTINUITY

Objective: share lessons in several domains, from more than 20 International Seminars on Road Response to COVID-19 organized since first one held 23th March Several aspects of road management during the crisis (outbreak, containment, mitigation):

- Keeping everyday activity
- Maintenance work. Roads stay open, transport in service
- Management of Roads projects
- Impacts on the supply chain / on productivity
- Working with Ministries, directives...



Successfully managing current & future uncertainty. Communication?

Emergency Response

In extremely difficult circumstances and protecting staff health (priority)

- Road agencies
- Supply chain
- and public & private partner organisations

Fulfil the Mandate:
Keeping road network
open
&
road transport

in service

Returning to (new) normal

Ongoing operations
Resume operations
Maintenance activities
Road works

Review "Vision" and internal organisation
Check responsiveness and adaptability
Communicate
Successes & Lessons
Learned

Looking at the future

- Implications and scenarios
- Learn
- Adapt
- Evolve (Transformational Change, if necessary). Strong long-term Vision

Build a better more resilient organisation

Supply service & Public Value in any circumstances





Maintaining everyday activity in offices and in road inspection / surveillance

"Road business continuity in disaster is the management technique under all available human and material resources whilst in pandemic in under very limited and restricted available human resources" (Yukio Adachi, Japan, PIARC TF 3.1 Chair)

Identification of critical, essential or priority positions & functions. Operational instructions for uniformity Minimal staff for public attention. Telematics in official registers. Suspension of processing procedures

Unprecedent opportunity for tasks and duties reorganization & reducing commute of employees (Gender impact?) Teleworking disruptive factor. Personal adjustments & new pressures and roles.

Introduction of a culture of networking, by making maximum use of the potential of digital services in an asset, as well as culture of decentralization with "bosses" in the field having authority and means. (André Broto, Coord. PIARC ST 2 Mobility)

Keeping strategic linkages with ministries, public entities, supply chain, stakeholders... and communication to public & media?

Reduction of inspection visits to works or concessions to the necessary minimum

Protection of our operative personnel. Equipment on board service vehicles, workshops, etc.

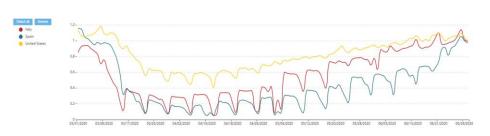
Measures to process payments to companies and employees without interruption..



•

Maintenance work (in house, contract, concession):

Goal: Road open, transport in service. Ensuring freight and essential workers transport in all pandemic stages (mobility, connectivity) reinforcing precautionary measures. Humanitarian corridors. Effectiveness of reduce teams. Operations adjusted traffic decrease.







Priority services for ongoing maintenance: surveillance, communications, primary attention to accidents and incidents, tunnel control, winter service and "ordinary conservation". Acceleration of some maintenance works. Implication for further consideration: to increase trend **towards digitalisation through Maintenance Management Platform.**

Services & Rest Areas: essential for long-distance transport, but not always open in first steps of pandemic. To be clean and secure. Apps for reporting problems. Novelty on Japan: pilot parking reservation system for double articulated trucks.

Companies with maintenance contracts or concessions: have been warned of their obligation to provide this essential service on a permanent basis. Similar measures than in non concessional-roads.

Road safety: (3700 lives per day, 100.000 cases per day road trauma). Less traffic volume, faster driving. Overall crashes decreased. Multiveh. crashes decreased, single veh run off, fixed object crashes, opposite direction increased. Role of Traffic Control Centres and Patrols monitoring/enforcing road network. PIARC Road Safety Manual https://roadsafety.piarc.org/en



INRIX United States National Traffic Volume Synopsis Issue #15 (June 20 - June 26, 2020))

Relative Level of Nationwide Passenger Vehicle Travel (100% on February 29, 2020)



Thank you to our frontline workers. We're proud of you.







0000











Highronys 77

Covid-19

Please respect these

Critical Workers delivering

Essential Highway Services

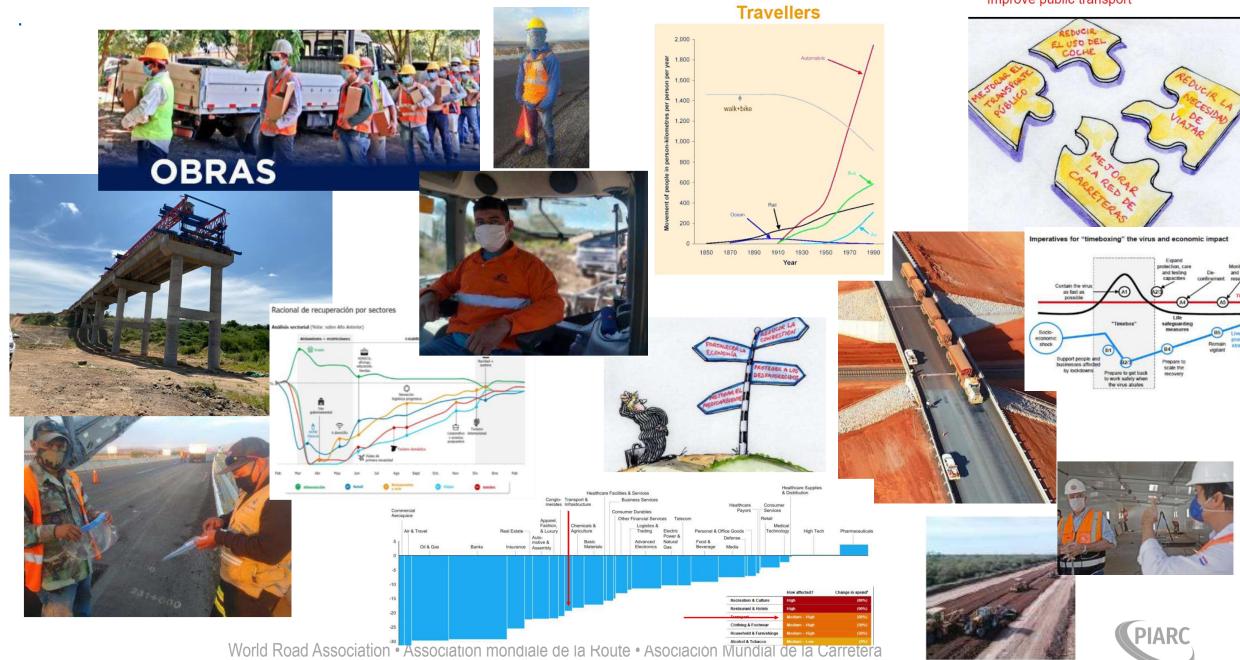
World Road Association • Association mondiale de la Route • Asociación Mundial de la Carretera

Management of Road Projects

- Key concept: pandemic is a public health problem, not specifically one of H&S in the workplace. Preventing spread of infection in road works includes, in some cases medical control when entering and leaving work
- Tenders and awards: due to health + economic reasons: usually suspension of start-up procedures for new tenders and a halt of initiated ones. Dilemma of future tenders: risk of COVID-19 2nd wave.
- Road Works: response varied in different countries from immediate stop, to activity trying to be as usual. Suspension partial or total of non exceptional work contracts, followed for safe reactivation (some with prioritisation of national products) or looking to advance works where possible. Term extensions.
- Road projects in pipeline: slowdown or even temporary shut down, in many countries (not all).
- Sector is facing a complicated situation and without clear perspective: Apart from economic issues for works and concession, it may be hindered by short supplies of materials, equipment and logistics.. Will criteria of profitability & execution of new projects be modified?
- Close dialogue and cooperation of all stakeholders: State, Administration, contractor, engineer, suppliers, supervisors, Unions...The way forward: Construction is a key driver for the economy with fast impact.



Reduce the need to travel Improve the road network Improve public transport



Impacts on the supply chain / on productivity:

- Supply chains are affected across industries both globally and domestically. Bankruptcies anticipated.
- Crisis has reminded us the current complexity of the supply chains. Primary concern for contractors and Professional Associations (PAs): ensuring employees (staff and workers) H&S. Goal: Continuity with safety.
- Consulting sector, such design companies, has switched massively to teleworking overcoming initial problems of corporate network accessing via VPN and others. Now, many of them work in a hybrid way (work office / work home) so reducing office space, but households have to cope.
- Lower (altered) productivity: initially staff fear and supply difficulties (masks, sanitizers, IPEs). Restrictive measures of distance and hygiene. Impact of daily transportation to worksite. Labour shortage problems. Deferring specialist tasks.
- Little increase in illness and absenteeism (after first fear).
- Delays to materials and components not only products from abroad, but also from within the country (supply chain not operational). Restrictions in work monitoring by road administrations: deferring visits to worksites
- Supply chain understand prudence but asks for and need stability in the infrastructure market and clearer forecasts on restart – recovery – revitalise - reform

Working with Ministries, directives, other administrations:

- Interministerial & interjurisdictional coordination sharing information & making decisions to unify vision
- International agreements for faster border controls, freight, passengers, foreign workers...
- Suspensions of vehicle control and surveillance campaigns, driving licenses extension, CPC, permits...
- Cooperation with Security Forces and Corps and Road Patrols for compliance and support them in establishment of check control. Impact of police checks (control of rules) on Road Safety.
- Monitoring & studying mobility applied to health crisis. Collaboration with Health authorities: dissemination campaigns in the constructions sector. Information and awareness.
- Some countries: passenger information collected through online ticket-seller system, scanning QR code online filling, non-contact temperature test etc. forward to Health Department, plus observation stations.
- Some countries: cooperation with Fire Corps / Municipalities in disinfection and street cleaning tasks.
- Facilitation permits for restaurants and other establishments, with the support of their Municipalities, to occupy space on the road side. Collaboration with Municipalities on re-allocation of urban space.

World Road Association • Association mondiale de la Route • Asociación Mundial de la Carretera • www.piarc.org



Operation with MOPC equipment for street disinfection in cooperation with municipalities







Guardia Civil 🚾 🔮 @guardiacivil Intensificaremos los controles esta #SemanaSanta para verificar que los desplazamientos están

Tweet

justificados. Es una imprudencia no respetar las medidas establecidas en el #estadodealarma y poner en peligro la salud del resto de la ciudadanía.

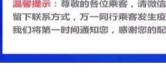
#QuédateEnCasa 👌 y pararás el #COVID19



系统正在自动地震影像外位











Some mid- and long-term implications and conclusions:

- Initially we didn't see COVID-19 impacts in terms of global reach. Now doubts. Various scenarios for pandemic duration, recovering timing, overall travel demand. Many questions, few answers.
- Understand our teams better. Emotional component, complex nature of human being, variety of context
- We have been able to find ways to adapt with agility and wisdom. Let's rethink what we have realized doesn't work in keeping everyday activity, re-evaluating and drawing lessons.
- "New normality" is emerging in the society and in our business and we will witness important paradigm shifts in daily working and transport, how it will affect us? Most predictions: situation will become disruptive leading to permanent changes to be determined and managed also in our everyday tasks.
- Future role of road authorities. Providing sustainable road planning criteria & priorisation and innovation for maintenance, operation and road works? Provider / guarantor of road mobility in new context? Communication channels to public and media.

Pandemic has prevented us from projecting the future as before (Ariel Dofman quote, Sem 12th May)

A system of transport is a necessary which, like the respiratory system of the body, we take entirely for granted, as long as it is working well (Colin Clark quote, Sem 12th May)



Presentation

The role of ITS for the enhancement of Road Network Operations within COVID-19 crisis: Lessons learned so far and way forward



By Valentina Galasso (Italy), Chair of PIARC TC 2.4 and Senior Manager @Deloitte Consulting





Impact of COVID-19 crisis on Road Network Operations

Road network disruptions and their implication for Road Operators

Most known impacts on road transport from COVID

Road Operators' perspective



Increase of complexity in relationship to mobility management

Heterogeneous environment to monitor and control 24h 7/7

Strong pressures from Governmental stakeholders

Brand and people high exposure to ensure business continuity

Constant evaluation of different solutions and trade-offs between ensure services and keep road workers safe

Keep calm and implement ITS!



The role of ITS and RNO systems in this critical period

How well are we prepared to face an emergency situation?



Intelligent Transportation Systems have a key role for Road Network Management, above all in these difficult times.

Why?

- ➤ ITS enhance the mobility of people and goods, that now means guarantee the availability for critical infrastructures for emergency vehicles and increase the efficiency in delivering goods
- ➤ ITS improve the communication exchange with internal and external stakeholders
- > ITS support the decision making process
- > ITS allow road operators to communicate more safely and through technological devices and to enable the continuity of transport services



RNO and ITS within COVID-19 crisis

Some major measures within the RNO domains

Exchange of information with road users

Guarantee the information exchange with road users

- Use of "standard tool for ITS, like PMV;
- Introduce low cost ITS
- Use servecel communication channels to deliver the message, according to road users' needs

Management of Tolling

Allow business continuity
in road network
operations taking into
account the protective
measures of COVID-19

- Dynamin management of tolling with priority to digital payment
- Free tolling for emergency vehicles
- Tolling rate decrease for all the population

Network Management & Overall Mobility

Avoid disruptions guaranteeing well defined level of services, even in extraordinary situations

- Restrictions for mobility and people and goods
- Dynamin management of the Network with priority (corridors) to emergency vehicles and freights
- Use of new technology for mobility management

Decision management support

Define the best actions from evaluation of different scenario, with an end-to-end approach

- Integrated information management for managing the mobility along the network
- Develop practices for high data processing to support decisions
- Use ITS as a support for stakeholders' management

RNO and ITS within COVID-19 crisis (1/4)

change of mation with ad users

Mana Over

Network
Management &
Overall Mobility

Decision management support

Best practices and lessons learnt from around the world

| Country | <u>Experience</u> | Best practices and lessons learnt | <u>Webinar reference</u> |
|----------------|---|--|--|
| Argentina | Use of ITS to communicate with Road Users, thanks to PMV and remote controlled equipment | Fast track of information in order to be sure road users receive them when in need of mobility | PIARC&COVID-19 Webinar on April 7 th – Daniel Russomanno |
| France | Customize communications to take care of special type of road users, like i.e. truck drivers or emergency work force | Enhance the exchange of communication using several tools or channels (PMV, SMS, Socials) managing the right kind of communication according to users' expectations and need | PIARC&COVID-19 Webinar on April 22 nd – Olivier Quoy |
| Italy | Multichannel communication strategy for road users in accordance with the RNO strategy | Manage information flow thanks to integrated and interoperable platform that can also allow to trace the information shared and male historical analysis of data | PIARC&COVID-19 Webinar on May 12 th – Emanuela Stocchi |
| Portugal | Communication exchange through different channels | Use non conventional tools, like social network, as a valuable assets to reach for road users and getting precious data and information from them as well | PIARC&COVID-19 Webinar on April 22 nd – Ricardo Tiago |
| Spain | Scottage on A-eo is accordance section Media territor begins. 804-0 a 800-6 por trabalgus de manteniments, según informa 80 Centre según informa Securitar el acirculación en ambios servidos por catavada servidos por catavada | Make the delivering of information immediate and simple | PIARC&COVID-19 Webinar on April 23 rd – Ana Luz Jimenez Ortega |



RNO and ITS within COVID-19 crisis (2/4)

Management Tolling Network Management & Overall Mobility Decision management support

Best practices and lessons learnt from around the world

also later

| Country | <u>Experience</u> | Best practices and lessons learnt | <u>Webinar reference</u> |
|-----------|---|---|--|
| Argentina | Allowing free transits for all with mobility priority given to essential and health services, including management of freight | Allow dynamic management of tolling site give the possibility to maintain business continuity in time in crisis | PIARC&COVID-19 Webinar on April 7 th – Daniel Russomanno |
| France | Dynamic management of tolling stations and enhancement of free flow and quasi free-flow and high rate of electronic tolling | crisis Consider electronic payment as a valid alternative to put in place to improve road network management Be aware that road users' expectations and needs | PIARC&COVID-19 Webinar on April 22 nd - Olivier Quoy |
| Greece | Rapid switch to contactless tolling station in order to protect road users and road workers | change according to the role they have into the mobility ecosystems and the outside conditions (like COVID-19 crisi), road network operators should be "following their lead" | <u>PIARC&COVID-19 Webinar on April 8th –</u> <u>Bill Halkias</u> |
| Italy | Pay after you go in Italy: allowing road users to pass through and adjust the payment | Let new technologies and innovation enhance the diffusion of ITS systems and advanced Road Network Management | PIARC&COVID-19 Webinar on May 12 th Emanuela Stocchi |



RNO and ITS within COVID-19 crisis (3/4)

Exchange of formation with road users

Network
Manage
Olling
Overall

Decision management support

Best practices and lessons learnt from around the world

| Country | <u>Experience</u> | Best practices and lessons learnt | Webinar reference |
|----------------|--|---|--|
| China | Use of low cost ITS solutions to regulate mobility on public transport | Consider integration and management of the Road Network with an end-to-end approach is key. | PIARC&COVID-19 Webinar on April 1 st – <u>Jian Wang</u> |
| Paraguay | Road Network Operations management enhanced by ITS and remote controlling of the road network, also in partnershi with the law enforcement | implement complex and expensive projects, above all in | PIARC&COVID-19 Webinar on April 7 th – Andrea Peris Yegros |
| UK | Introduction of Innovation and new technology to monitor and control the Road Network | Do not reinvent the wheel, but try instead to maximize from others experiences Try to get the positive effect of a crisis: it can be a booster to accelerate innovation and implement faster | PIARC&COVID-19 Webinar on June 17 th – Graham Kingstom |
| Singapore | Centralization of ITS Occ. Centralization of ITS platform to increase RNO management Traffic Operation, Data Anapolis & Comments | effective solutions because in time of need | PIARC&COVID-19 Webinar on June 17 th – Chandrasekar |



RNO and ITS within COVID-19 crisis (4/4)

Exchange of information with road users

Management o

Network
Management &
Overall Mobilit

Decision management support

Best practices and lessons learnt from around the world

| <u>Country</u> | <u>Experience</u> | Best practices and lessons learnt | <u>Webinar reference</u> |
|----------------|--|---|---|
| Korea | Using Big Data and Advanced analytics to identify different scenarios for transport management Use of advanced and new technologies to support the decision making process for the road operators | Consider data as a key asset for organization working in transportation Develop your ITS and RNO solutions with a long term and end-to-end vision, with a strong attitude to data management and processing Allow the use of new technologies for RNO and ITS: they can enhance mobility solutions and empower road workers to do their job better and more efficiently | PIARC&COVID-19 Webinar on June 17 th – Seonha Lee PIARC&COVID-19 Webinar on April 23 rd – Ana Luz Jimenez Ortega |
| USA | Device data processing to determine mobility trends and establish ITS based on data platform | Introduce planning and predicting features into your RNO systems to facilitate decisions Allow better exchange with stakeholders based on data and scenarios 'planning Give mobility data the right value within the mobility econosystem | PIARC&COVID-19 Webinar on June 3 rd – Lei Zhang |



Important take-outs from PIARC TC 2.4 previous work

What can we learn from PIARC products so far

Report on "Road Network Management for Improved Mobility"

- Basic information about ITS and how they can play a role for the improvement of mobility of people and goods
- How ITS can enhance communication exchange between operators and with the stakeholders
- What are the expectations of road users in terms of services they need
- Information exchange is the key. In this time of crisis, manage the flow of information among road operators and stakeholders and with road users means working in a complex environment that ITS can help to navigate in

Report on "Low Cost ITS"

- New emerging technologies can play an important role in developing ITS solutions when dealing with low budgets and limited operational costs
- They can also be a valid alternative when there is no time or scares resources to implement more complex solutions and there is a compelling need of providing services
 - Low cost ITS solutions can be introduced as a new paradigm when obstacles intervene but a solution is needed. This approach in time of crisis could be a good starting point to try the potentiality of ITS without dealing with great mobilization of resources

Report on "Big Data for Road Network Operations"

- The importance of data and how they can influence the whole value chain in the road transport sector
- Best practices in order to use Big Data for internal processes related to road network operations
- Preliminary investigation about how big data can support decision making and what are the best practices within the world
 - In time of need and crisis it is important to re-evaluate strategies and rethink RNO and ITS in order to better consider the fundamental value of the data to support decision making and to enhance interoperability and cooperation between different road operators

PIARC web-resource on "RNO and ITS"

- Basic and advance knowledge about RNO and ITS, including media content and case studies
- -_Access to an official and important source of information from PIARC
 - The knowledge related to ITS and advanced technologies applied to RNO demonstrated themselves to be crucial in time of need, like the pandemic is.

Conclusions

How can we take some good insights from this situation to improve our RNO strategies and our ITS?





Let's capitalize and share expertise



- Look out into your professional network for similar experiences.
 That's the time to help and being help
- Develop partnerships between private and public sector. This can be beneficial for anyone and empower one another through crisis



Develop a strong, long-term vision



- Invest time and efforts in scenarios thinking
- Develop a comprehensive view, there is not silos anymore within the transportation sector and transportation modes interact one another



Adjust to change and maybe rethink what's not working



- Look at new technologies and new emerging mobility forms as possibilities to evolve and not as threats
- Crisis forces us to think differently, use this moment to re-think your normality













PIARC Response to COVID-19: Passenger transport & resilience

Caroline Evans

PIARC Response Team Member, Chair PIARC Technical Committee I.4 Climate Change and Resilience of Road Networks

Australia

Webinar 29th July 2020

Impacts of COVID-19 on passenger transport

- Impacts on travel usage and mobility public transport cancellations and reduced ridership, changes in travel choice
- Role and enforcement measures Measures taken for long, short and medium distance passenger transport, suspension of long-distance public transport service, border controls
- Mobility of Uber, MUV and Taxis Compliance with health protocols
- Use of electronic ticketing Implementation of electronic ticketing ensuring that passenger interaction with drivers and other passengers is minimised



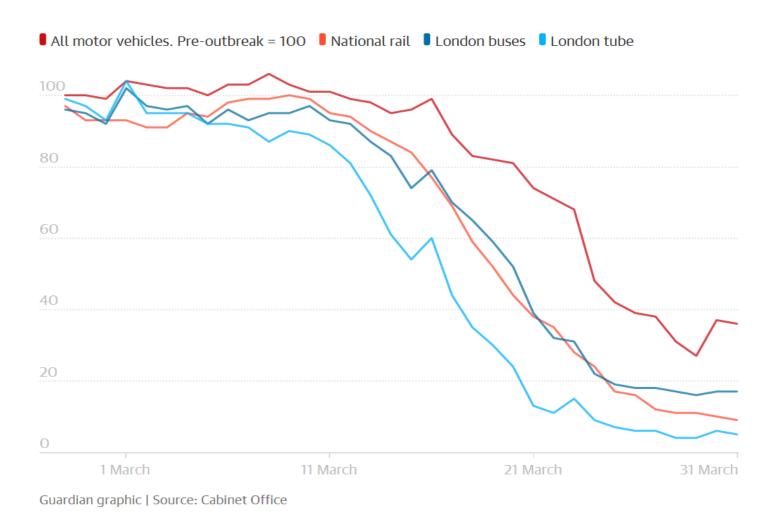
Impacts on transport usage

March 5th 2020 (08:57), Attica Tollway, Metamorfosi East Plaza



April 2nd 2020 (08:57), Attica Tollway, Metamorfosi East Plaza

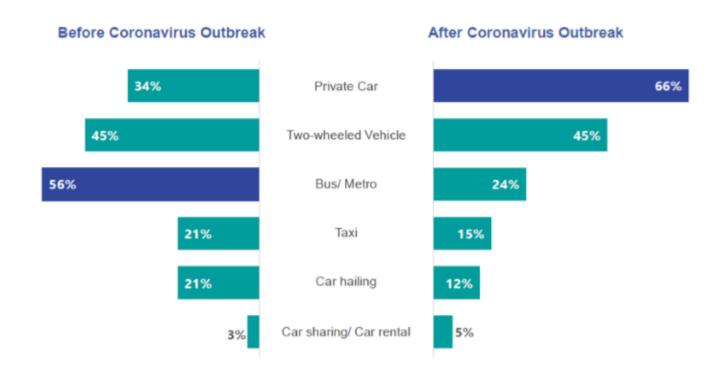






Impacts on transport usage

CONSUMERS TEND TO USE MORE PRIVATE CARS AND LESS PUBLIC TRANSPORTATION



Total respondents (N=1620)

3 - Dipsos | Impact of Coronavirus to New Car Purchase in China





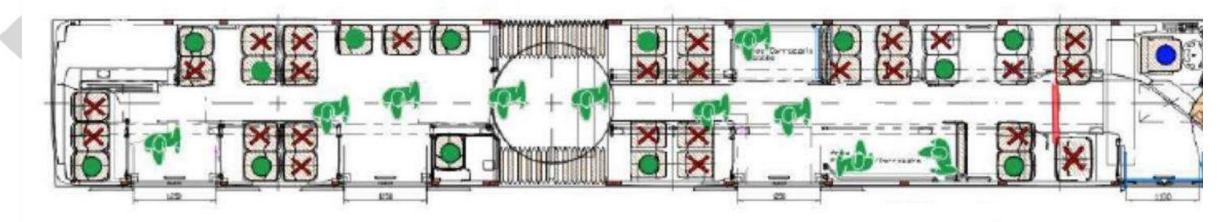
Essential **interventions** in public transport:

- sanitization;
- driver protection;
- information and restraint;
- space onboard and seats management;

- ..











Future mobility patterns as a result of the Covid 19 are unclear:



Work from home culture will grow



People keep away from crowds and public spaces



Spurs innovative personal commuting devices

Innovation will happen in communities to come up with effective solutions



Bicycles become more popular for commuting



People use cars for safer commuting resulting in more congestion on roads



People use motor bikes for commuting

Policy makers must have political will to make the right decisions for the future

Respacing streets



Fast-tracking



Piano di azione per la mobilità urbana post COVID







A resilience perspective

- Prepare bids to recover construction works ASAP.
- Ensure the budget for road construction and maintenance.
- Ensure the operation of transport corridors (some areas will stay closed due to the high transmission risk).
- Zoning of areas to reactivate construction works.
- Inspections points in transport terminals to identify potential COVID-19 cases.
- Road inspection activities to ensure the transportation operations.
- Reduce lines on toll roads. Use electronic toll collection.
- Highway police surveillance

Integrating lessons learned

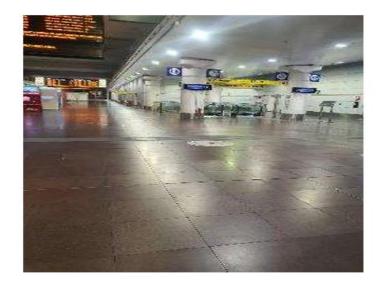


- Sectoral policies to address the pandemic.
- Definition of essential activities for transport sector.
- Develop guides and recommendations to face the pandemic.
- Inform stakeholders.

- Implement actions to protect road workers health.
- Implement home office and teleworking.
- Establish working groups to ensure road maintenance and operations in all regional centers.
- Ensure materials and supplies.

Synthesis

- Major changes in the demand for public and private transport have been observed: Traffic volumes have decreased in some cases by 50-70%
- Changes in the role, mandate and powers of transport agencies, often fast-tracked: Closure of non-essential activities reaching decreases of more than 90%
- Changes in demand vary by mode: Mass transit has collapsed in many places leading to active modes
- Respacing of roads and increased walking and cycling
- Broad economic, social, and environmental impacts have been observed: cities showing resilience







Synthesis

- Focus on:
 - people's needs and expectations
 - traffic demand and people mobility (all modes)
 - changes in mobility trends and behaviour
 - trends of public support to new transportation policies
 - developing resilient sectoral policies for addressing pandemics and develop related guidelines
 - building up flexibility, our ability to recognise and choose the most sustainable measures that enable us to efficiently and effectively return to normal (new normal)





www.polisnetwork.eu















PIARC and COVID Webinar 29th of July 2020

Logistics and Freight Perspective

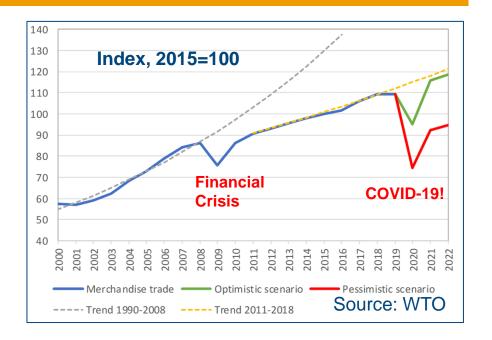
Martin Ruesch, Chair TC 2.3, Freight, Rapp Trans Ltd. Switzerland

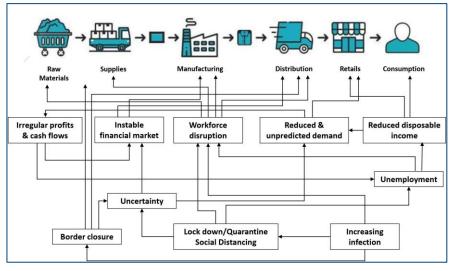
Webinar, 29.7.2020

Logistics chains and demand structure

- World trade heavily affected: -20 to -40%!
- Logistics and freight quite heavily affected
- Disruptions in international logistics chains
 - Production reduction and failure
 - Reduced capacities of logistics centers
 - Reduced capacities of transport means (air, ships, ..)
 - Seizure of consignments of health equipment
 - Price raise due to limited capacities
- Huge changes in freight demand structure
 - Increasing demand for food, medical equipment, etc.
 - Reduced demand for construction/raw materials, etc.

Big changes in delivery channels; e.g. delivering directly end clients and not shops (exploding e-com.)





Source: IEC, Apr 2020

Truck transport business

 Reduced fleet in operation (international, long distance transport) (e.g. 25% in SA in the first phase)



- Loss of industry capacity due to closure of many freight companies
- Increased operating costs due to of compliance with Covid-19 regulations, inefficiencies/delays at border controls, ports etc.
- Loss of profit, leading to business closures
- Drivers facing increased risk of unemployment (e.g. SA)
- Freight companies storing non-essential goods in their warehouses - costly
- Incorrect application of the lock down regulations by Law enforcement agencies- unlawful arrests & impounding of trucks



Supply, traffic demand and tolls

- Supply problems, also caused by hamster purchases
- **Decrease in traffic volumes (1st phase)**
 - Depends heavily on extent on COVID-restrictions
 - Passenger Cars: 80-90% reduction (ES, IT, UK, BJ), 50-60% reduction (CH, BE)
 - Truck traffic: 50% reduction (ES, IT, SA), 40%-50% reduction (BE, FR), < 20-30% (CH, AUS, US)
 - Lower reduction on rail freight (10-20% in CH)

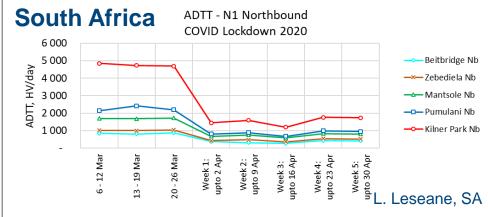
■ More difficult to find freight for return trips → more

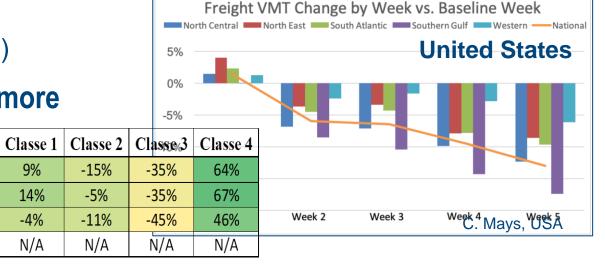
empty trips (IRU: +40%!)

Substantial loss in toll revenues due to reduced truck traffic



Empty shelf for basic foodstuff, Wädenswil (CH), mid of March 2020





14%

PEAGE ATTINGUIE

VARIATION JANVIER 19/20

VARIATION FEVRIER 19/20

γαριατιώνι κάλες 10/20

W Ivory Coast γ

Working conditions for truck drivers

- Obstructions, traffic jams and delays and at border crossings
- Lengthy delays at ports of entry & quarantine of drivers
- Bans for transit truck traffic, detour traffic for trucks due to restrictions and obstructions (some border closed)
- Difficult working conditions for truck drivers at truck parkings /border crossings
 - Operational challenges for long-distance drivers no hot meals, limited rest stops on many routes (e.g. SA)
 - Quarantine requirements for foreign truck drivers from risk countries
 - partly reduced services
 - big variety of COVID rules in different countries
 - restricted access to fuel and accommodation for truck drivers
- Lack of international coordination between national governments



https://covid-19.sixfold.com/



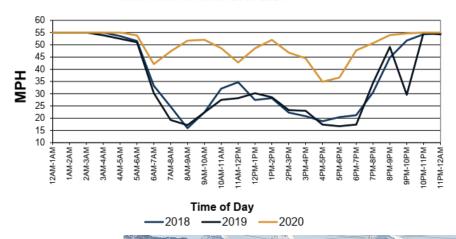
«Positive» COVID Impacts

- More capacity for trucks on motorways
- Increasing average speed of trucks
- More capacity for rail (available slots) due to reduced number of passenger trains
- Positive environmental impacts
 - Reduced truck mileage
 - Reduced air belly freight
 - Some modal shift (rail, sea, ...)
 - Reduced greenhouse gas emissions
- Safety: Less accidents with trucks (e.g. SA, AUS)
- More cooperation, (usually) less bureaucracy
- More appreciation for logistics and transport companies and services; better image!

Houston, TX United States

Average Speed by Time of Day Houston, TX: I-45 at I-69/US 59 Third Week of March 2018-2020

C. Mays, USA



O. Quoy, FR



Keeping logistics and transport services in operation

- Closure borders mostly with the exception of freight
- "The free movement of goods is necessary for the continued availability of goods." (EU COVID Guidelines)
- A 10-POINT ACTION PLAN TO STRENGTHEN INTER-NATIONAL TRADE AND TRANSPORT FACILITATION IN TIMES OF PANDEMIC (UNCTAD)
- Freight transport has to be ensured for delivering food, health equipment, etc.
- "We must take extraordinary measures to protect our citizens", also drivers and staff at logistics centers etc.
- Reduced bureaucracy for permits/autorisations (e.g. PL)



No.79

BRIEF

COVID-19: A 10-POINT ACTION PLAN TO STRENGTHEN INTERNATIONAL TRADE AND TRANSPORT FACILITATION IN TIMES OF PANDEMIC

The coronavirus disease (COVID-19) pandemic is substantially impacting people's lives and livelihoods and putting extreme stress on socioeconomic systems. International collaboration, coordination and solidarity among all is going to be key to overcoming this unprecedented global challenge. As part of efforts given at requiring the international conquert of the

crippling longer-term pecially for the most need to take a number of of international trade and to keep ships moving, ports trade flowing, while ensuring dertake all necessary

priority. This includes ensuring that transport vices, ports and border agencies not only remain surfaced, but are effectively strengthened to cope in the exceptional challenges they face.

In the exceptional challenges they face, which is a continuous production of the exception of subject or the exception of supply chains to asold victisiques control colleges and ortifold apply, chain updows, in the absence of urgent action in this soft, the post-panderine economic recovery yet as several, hampered, potentially womening yet me such actional to development prospects, ticularly for the world's poorest and most recoble.

restational cooperation on these points is vital, protectionism may significantly exacerbate the sal health crisis and delay a post-pandemic promise recovery. Effective collaboration, vicination and cooperation among public and waters stakeholders at all levels will also be key.

UNCTA

Note: All websites referred to in this document were accessed in April 20

Easement of truck traffic regulations

- Suspension or easement driving bans on weekends (e.g. AT, CH, PL)
- Suspension of night driving bans (e.g. CH)
- Easement of max. weight limits (e.g. SA, US)
- Easement of driving and resting time regulations, more flexibility (e.g. NOR, SWE, DEN, PL, CH)
- Exemptions regarding border restrictions for freight and logistics industry (e.g. AUS), Exemptions from internal/sanitary control, (e.g. PL)
- Waiver for permits for the passage of non-standard (oversized vehicles) transporting medical equipment (e.g. PL)
- Extension of certificates for trucks/driver licences (e.g. ARG) and visas
- Actual phase: easements are partly abolished (e.g. CH)





Traffic management and information, tolling

- Border crossing truck management with priority for trucks and vans (trucks should not need more than 15 minutes, better 0 minutes, e.g. within EU)
 - priority lanes for trucks (e.g. PT, PL, ARG)
 - keeping hard shoulders clear for freight vehicles
- Real time information services for drivers on facilities and COVDrules along motorways/freight corridors
- Free-flow tolling, high rate of electronic tolling (e.g. France, Australia)
- Encourage the use of the TIR system (IRU), particularly eTIR to ensure seamless and paperless border crossing

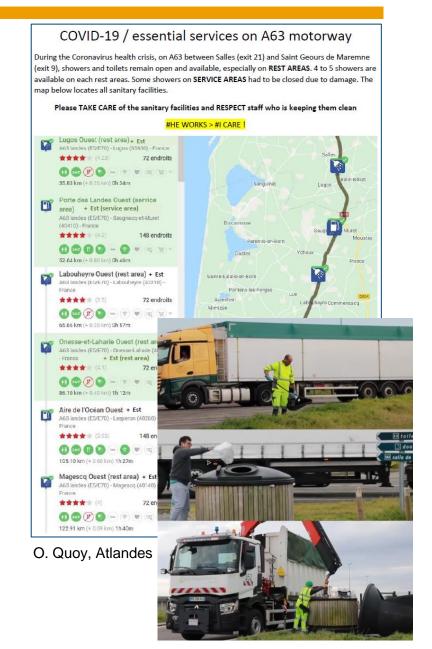






Supply and services along motorways

- Supply with health material and equipment (masks, gloves, disinfectants, etc.)
- Increasing cleaning services, keep the use of facilities secure for truck drivers
- Rest and service areas (e.g. A63 in France):
 - Zoning: truck separated form Light vehicles
 - Dedicated facilities for truck drivers
 - Alternative services: Foodtruck initiatives, Special offers (cleaning kits, free coffee/drinks, etc.), Clothes cleaning, etc.
 - More frequent patrols
 - Sanitizing and cleanig
 - Last cleaning time display
- Information and communication between road operator and truck/van drivers is key issue



3. Synthesis and Outlook

- Resilience of supply chains and transport systems is a key factor; Transport of goods must be maintained and facilitated.
- Establish guidelines/agreements on national/ international level to keep freight moving
- Consider "good practices" to keep logistics and freight transport ongoing during the COVID-crises or other disruptions
- Wider stakeholder engagement between government and freight and logistics sectors
- Amendments to the law/regulations to have more flexibility during pandemics or other disruptions
- Harmonisation of regulations/rules along international freight corridors needed



Brussels, 13.5.2020 C(2020) 3139 final

COMMUNICATION FROM THE COMMISSION

COVID-19: Guidelines on the progressive restoration of transport services and connectivity



3. Synthesis and Outlook

- Governments, road operators, shippers, logistics and service provider are better prepared for similar crises
- Digital transition and push for ITS solutions
- Try to keep positive interventions regarding processes and cooperation
- Investments for key freight corridors to support economic recovery
- Investigate further long term effects on logistics, the road freight sector and road freight traffic and their impacts
- Pandemics to be better considered in resilience strategies for logistics / supply chains and transport systems



| (ay 2020) _{Regions} | Urban freight activity | Inter-urban freight activity |
|------------------------------|---------------------------|---------------------------------|
| ASEAN countries | -16 | -53 |
| China | -3 | -27 |
| India | -14 | -51 |
| Japan and Korea | -10 | -33 |
| Russia and Central Asia | -6 | -53 |
| Other Asia | -5 | -32 |
| Oceania | -3 | -42 |
| Middle East | -6 | -36 |
| North Africa | -15 | -36 |
| Southern Africa | -12 | -32 |
| Other Africa | -10 | -50 |
| South America (Andean) | -14 | -50 |
| South America (South Cone) | -5 | -35 |
| Caribbean | -15 | -43 |
| Central America | -12 | -39 |
| North America | -10 | -37 |
| Scandinavia | -15 | -41 |
| Western Europe | -12 | -43 |
| Eastern Europe | -14 | -40 |
| Global | -8 | -37 |





How to ask a question, raise an issue, or share a practice? This is strongly encouraged!

- Only questions that are specific to roads or road transport
- How to do it? Use the "Q&A" button
 - ⇒Use English language
 - ⇒If you want to direct the question to a panelist, start with "Question to..."



- That channel is monitored by Robin Sébille (Deputy Secretary General)
- Do not use the "Chat" for questions questions asked there will not be answered
 - ⇒You can use it for general conversation if you want
- We do not use the "raise your hand" feature either













COVID-19

Evaluating the Early Impacts on Employees in the Transport Sector

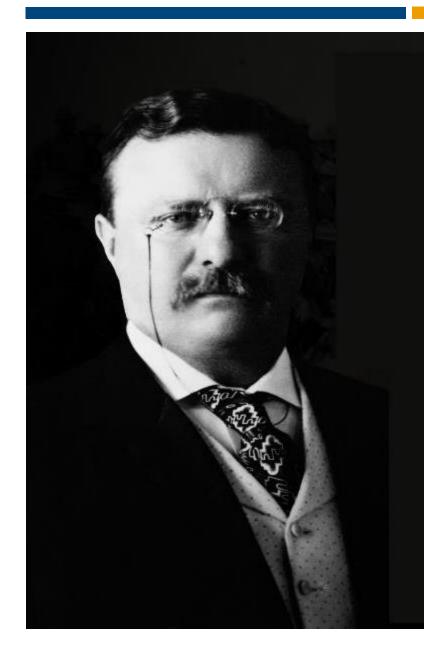
Jonathan Spear, Director, Transport Policy & Planning¹

Technical Committee 1.1 (Performance of Transport Administrations)

Dubai, United Arab Emirates

29 July 2020

¹ Grateful acknowledgement is also given to Lauren Ellis, Senior Manager, Atkins Acuity for concepts and proposals on Leading Teams and Remote Working during COVID-19.



Do what you can, with what you have, where you are.

Theodore Roosevelt



Context

- Globally, land transport is estimated to account for 60 million direct jobs, 2% of total employment¹. Indirect employment in the wider supply chain is even greater and land transport provides physical mobility which supports employment in multiple other sectors
- Direct employment in public agencies in the land transport sector is estimated at around 1.3 million² at local, regional and national level
- The COVID-19 crisis has brought major changes to these agencies, their supply chain, and related workforces:
 - The demand for mobility has seen a significant decrease, variable across different modes and networks
 - Introduction of border closures movement restrictions between nations, regions and cities
 - The continued operation of transport infrastructure and services has been critical to keep the supply of essential workers and goods moving
 - Construction, refurbishment and maintenance work, and related contracts, have been suspended, slowed down or rescheduled
 - Employees have had to continue duties, whether delivering frontline services or working in administration, but under conditions of disruption
 - In the private sector, economic slowdown has been accompanied by considerable employee furloughs and redundancies
- Globally, the International Labour Organisation estimates that 93% of workers reside in countries with some kind of workplace closure or disruption, with 5.4% of working hours lost in Q1 2020 and 14.0% in Q2, equivalent to 400 million full-time jobs³
- In many countries, lockdowns have given way to a gradual re-opening and there is now a shift in policy, planning and operations towards a restarting of economic and social activity this has workforce implications
- However, disruption, working hours lost and employment is in the transport sector unlikely to recover until well into 2021



¹ International Labour Organisation and United Nations Economic Commission for Europe, 2020 - Jobs in Green and Healthy Transport

² Based on an extrapolation of estimates for public transport agencies by UITP 2009

³ International Labour Organisation, 2020 - ILO Monitor: COVID-19 and the World of Work

Organisational Impacts

| Impact | | Detail | | |
|---------------------------|----------|---|--|--|
| Operations & Facilities | 1 | Direct productivity impacts from staff self-isolating, sick or unable to work Frontline operations severely disrupted from staff shortages and need for social distancing Offices and facilities largely shut down and shifted to remote Working from Home Employees stepping up into new roles and adapting to working differently | | |
| Travel & Mobility | † | International travel virtually shut down or requires top management approval Domestic travel similarly allowed only by exception and for "essential" purposes only | | |
| Workforce | | Staff whose job allows it Working from Home, varying policies on return to the office Homeworking presents issues of line management, productivity and wellbeing, especially when combined with lockdowns and differing personal circumstances (e.g. childcare) Loss of the "social" aspects of life within the workplace and/or working in teams | | |
| Contractual & Regulations | 血 | Health and safety now top of agenda with new regulations/procedures to comply with Need to review and change employment policies, contractual terms and conditions Lines blurring between work, professional and personal space and time | | |
| Commercial | | Increased risk/actual workload cancellation, postponement & rescheduling of milestones Redundancies, forced leave, retirements and pay cuts (Especially in private sector) | | |



Organisational Responses

| Respons | е | Detail | | |
|---------------------------|----------|---|--|--|
| Operations & Facilities | 1 | Activation of Business Continuity Plans, Emergency Management Committees and equivalent Maintaining or reopening frontline operations safely, for example through use of PPE Strengthening ICT for WFH, including VPN, security & access to technical applications Rapidly finetuning key communications platforms e.g. MS Teams, Zoom over Skype Preparing precautions for safe reopening of office working (e.g. deep clean, sanitiser) | | |
| Travel & Mobility | ★ | Investment in remote working and ICT will reduce need to travel in short- to medium-term Organisational travel policies and procedures likely to change in the medium-term | | |
| Workforce | | Increased communications and management via intranet, staff notices, virtual team meetings Arranging virtual staff check-ins to manage workload, provide updates and address issues Emphasis on physical & mental well-being (relating to lockdown as well as WFH) Virtually replicating team socialising (e.g. Coffee Breaks, WhatsApp Groups) | | |
| Contractual & Regulations | 血 | Strong focus regulations for employee safety, wellbeing and protection Review of workplace policies beyond practical temporary workarounds | | |
| Commercial | | Re-scheduling of work and transactions with stringent management of avoidable costs Use of furlough schemes, unpaid leave and other Government support to protect jobs | | |



Protecting and Celebrating Frontline Workers





Provision of PPE & Social Distancing









Campaigns for hand washing with soap, use of protective masks, sanitising gel, adjustments to shifts, separation of teams and occupational health and safety

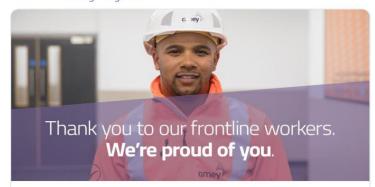


Our roads are getting essential goods from warehouses to shelves and homes so businesses can stay connected to customers. A team of people are working tirelessly to keep the network safe and open so vital supplies can get to where they're needed. #TransportHeroes #COVID19



Amey O @Ameyplc · 3h

Statement from Amanda Fisher, CEO of Amey: "The COVID-19 pandemic presents a challenge that we scarcely thought possible and I'm so proud of the critical role Amey is continuing to play in the delivery of public services across the UK." #COVID19 #StrongerTogether



Personal hygiene with hand washing with soap and water, provision of alcohol gel. Intensification of facilities cleaning and disinfection frequencies





Protection of drivers and attendants, social distancing of passengers, sanitisation and restriction of access on public transport vehicles and at stations.

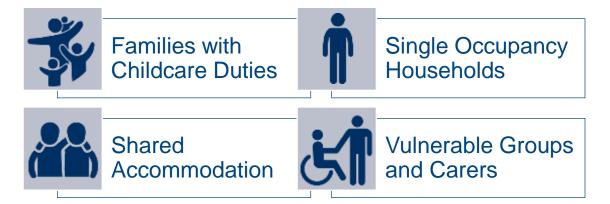


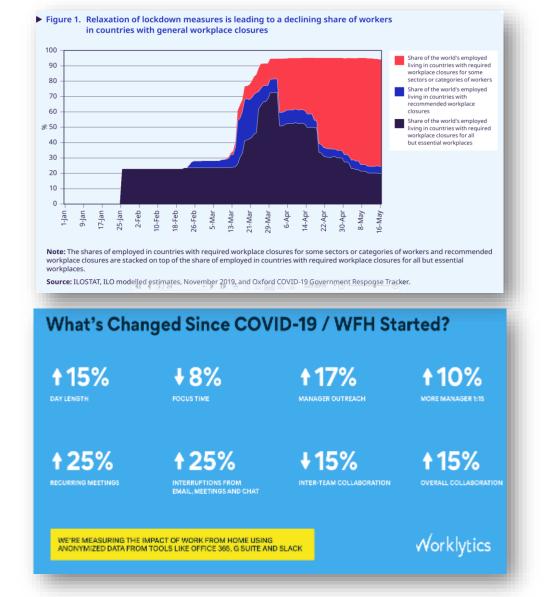




Remote Working during COVID-19

- 88% of organizations have encouraged or required their employees to work from home¹
- Total video calls in Teams grew by over 1,000 percent in March²
- Participants in Zoomtings up from 10 million in Dec 2019 to 300 million in April 2020³
- 74% of companies plan to permanently shift to more remote work⁴
- Households have had to cope with varying demand, having 4.9 people on average globally⁵ (From 6.9 in Sub-Saharan Africa to 3.1 in Europe)





¹ Gartner, Coronavirus in Mind: Make Remote Work Successful!, 5 March 2020

² https://www.microsoft.com/en-us/microsoft-365/blog/2020/04/09/remote-work-trend-report-meetings/

³ The Verge, 3 June 2020, Zoom saw a huge increase in subscribers — and revenue — thanks to the pandemic

⁴ Gartner, COVID-19 Bulletin: Executive Pulse, 3 April 2020

⁵ Statista 2020

Some Challenges







Changing the Way We Work

- Limitations of WFH
- Technology
- Work/home boundaries & time management
- Future of the office

Leading and Evolving Roles Remotely

- Dealing with new duties and pressures
- Different activities
- Managing effectively

Staying Physically & Mentally Safe

- Jobs now less active
- Connecting/managing families and partners
- Concerns over health, with & beyond COVID



Some Lessons and Actions

Changing the Way We Work

We need to manage our teams and employees better

- Personal situations
- Resilience levels
- Use of space(s)
- Technology

- Redesign employment policies flexibility & resiliently
- Deploy ICT creatively
- Reimagine the office as a portfolio of working spaces
- Support personal training to adapt to a new environment

Leading and Evolving Roles Remotely

We need to design for organisational resilience

- Role definitions
- Communication channels
- Leadership capabilities & skills

- Review and redesign key roles within the organisation
- Strengthen, redistribute and enable leadership and delegated authority
- Support leaders with right capabilities & behaviours

Staying Physically and Mentally Safe

Wellbeing needs a more central role

- Safety culture to cover wellbeing & inclusiveness
- COVID management
- Focus on healthy lifestyles & stress management
- Design COVID (and equivalent) processes (e.g. screening) into organisation
- Broaden wellbeing to include mental and physical health
- Invest in measures beyond platitudes to walk the walk



Work-related inspired activities for children

Hotel on Mars

A solid start for the next generation of engineers



ACTIVITY 1

Design your Space Pod

When designing your Space Pod, you'll need to think about:



of your pod would look like



keep yourself

entertained.

continue to do school work.

Anneus assess, gov.us/highways

Estax Highronys



communicate with would sleep your family on earth and others

FRANCE S



Sketch out

design ideas

Mars takes almost twice as long to go Martian year is equal to almost two Earth years.

Did you know?





That means fewer birthdays in the same amount of time!

50%

HOURS LOST FROM TESTING

AND TRACING

Testing and tracing of infections, as recommended by WHO, is strongly associated with lower labour market disruption. ILO estimates suggest that testing and tracing can help to reduce working hour losses by as much as 50%. The estimated average loss of hours for countries with the lowest intensity of testing and tracing is around 14%, compared with 7% for those with the highest intensity.



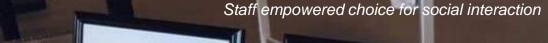
Office-Based



Hybrid-Remote



Fully Remote





Covid-19

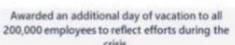
Please respect these Critical Workers delivering Essential Highway Services



(BT)

Citi

1.5% payrise for all 58,000 non-management staff to reflect efforts during the pandemic.





People First

Act Responsibly

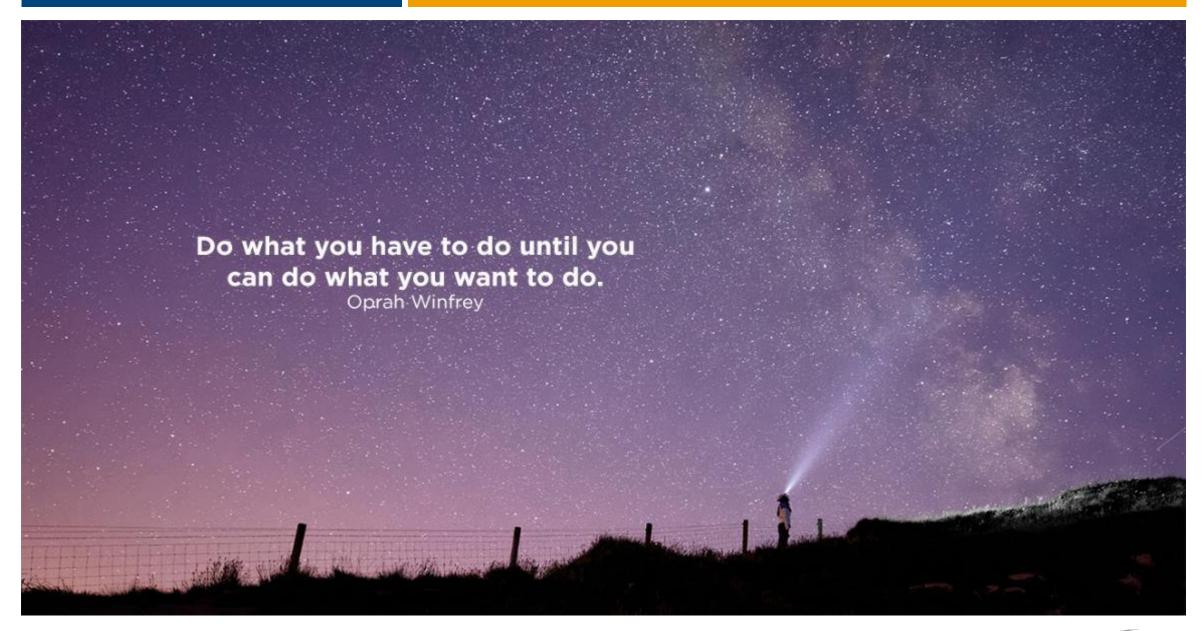


Some Final Remarks Specific to the Roads Sector

- During COVID-19, employees in road and transport organisations have encountered many logistical and practical issues common across many other sectors and organisations worldwide
- However, in many cases, they are "Key Workers" with a specific civic duty and ongoing role to maintain public infrastructure and services and ensure continued mobility during a time of crisis
- There are numerous stories of employees at all levels carrying on, rising to the challenge, finding practical work-arounds and getting the job done #TransportHeroes #GuardiansofMobility
- Private sector employees, including those in SMEs and informal workers, have faced unprecedented pressures, including slowdown in business, salary cuts, job furloughs and redundancies
- Roads and transport will drive the economic recovery with demonstrable multipliers from infrastructure construction, operation and maintenance¹ – but new jobs should be green & inclusive
- Some trends seen during COVID-19 Working from Home, Online Services. E-Deliveries will likely endure and impact the demand for physical mobility – and future use of transport networks



¹ Boston Consulting Group and CG/LA Infrastructure - 2017 - A Jobs Centric Approach to Infrastructure Investment. Investing US\$ 1 billion in roads creates 2,200 jobs in road construction, operations and management 1,200 jobs in rail and 900 in mass transit. Complex and logistically challenging infrastructure such as ports and airports perform more strongly at 5,100 and 3,900 jobs. The quality and sustainability of jobs also varies between different infrastructure classes.







SECURITY AND COVID-19

- PIARC Task Force "ROAD INFRASTRUCTURE AND TRANSPORT SECURITY" (2020-2022)
- Chairman : Saverio PALCHETTI, Italy

ANAS S.p.a., Direction Institutional and Media Affairs – International Relations Office – Rome (Italy), s.palchetti@stradeanas.it



TF 3.1 main goal is embedding security into other 15 infrastructure and transport-related topics (PIARC Technical Committees and Task Forces)







In 5 minutes some ideas:

- 1. The U.N. disarmament Chief Izumi Makamitsu reported in the Security Council meeting on May 22th that «the cybercrime is on the rise, with 600% increase in malicious emails during the current crisis»;
- 2. Thousands of new cyber vulnerabilities in 2020, a 22 percent increase over 2020, with a forecast of over 20,000 by this year: a new record!
- 3. Administrations are committed to organizing the remote work of their staff and to protecting the extended network perimeters (Android systems are more vulnerable);
- 4. No news at the time of specific attacks on the world of infrastructure and road transport, it is known that it is very difficult for such confidential info to be disseminated (possibly something will be known later).





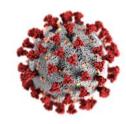
Some examples of cyber attacks to sensitive infrastructure:

- The University Hospital of Brno, in the Czech Republic, last March 12th: the cyber attack led to the closure of the hospital's computer network with consequences to pediatrics and maternity, the postponement of urgent surgical interventions and the moving of acute patients to other hospitals;
- The Warsaw Institute on May 28th: informed on cyber attacks during Covid-19 pandemic: documents were sent to targets in Ukraine, impersoning the Center for Public Health of the Ministry of Health of Ukraine, catching the full control over victims' computer.
- The Technische Werke Ludwigshafen (TWL Germany), a large energy and water supplier to the city: hacking attack on to pull out customer data; the hackers have managed to collect customer data such as names, addresses and account data as well as business data.





Ref. National Center for Protection of Infrastructure (CNPI – UK) https://www.cpni.gov.uk/staying-secure-during-covid-19-0 (two members in PIARC Task Force 3.1):



- ✓ COVID-19 has had a **large impact on most businesses**, affecting not just business operations but also security operations too;
- ✓ The **Pandemic** has shown so far that some of the security threats may have changed and organizations could be more at risk; **good risk assessment is critical** to establishing what threats an organization might face and therefore what security mitigations are necessary;
- ✓ Protective Security during Covid-19 provides general guidance on risk assessment and security planning during the crisis; the Protective Security Management Systems (PSeMS checklist) is an assurance system for organizational security;
- ✓ CPNI have released Think Before You Link which provides advice on the security risks of putting too much personal information on social media; a guidance Phishing Attacks: Defending your organization; Small Actions, Big Consequences, Exit Procedures; guides to Working from home, Returning to work: the CPNI COVID-19 Workplace Actions campaign, registering by emailing on CV19Actions@cpni.gov.uk they can keep you informed of updates of the campaign as it evolves.





Other References

- The Coronavirus Cybersecurity Survival Guide, Levi West, 2020
- Pandemic profiteeing. How criminal exploit the COVID-19 crisis, Europol, 2020
- 3) 2020 Vulnerability and Threat Trends Mid-Year Update, SkyBox Security, 2020.
- 4) Covid-19 Cyber Threat Assessment, Thales, 2020
- 5) ECSO Barometer 2020: "cybersecurity in light of Covid-19", Report on the results of surveys with ECSO members and cybersecurity community, European Cyber Security Organization (ECSO)













Evolution of travel demand and economics in a Covid-19 era

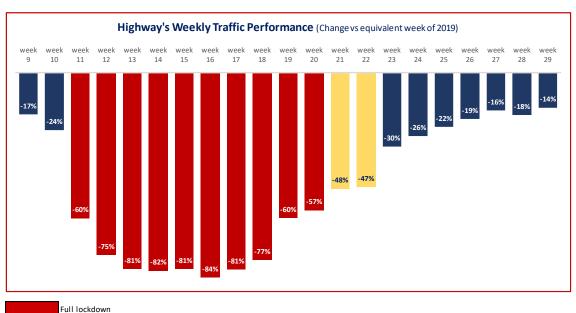
Fabio Pasquali

Chair of **PIARC TC 1.2** - Planning Road Infrastructure and Transport to Economic and Social Development **Anas SpA**, National Road Agency of Italy, Head of Planning **Contact:** *f.pasquali@stradeanas.it*

Rome, 29 July 2020

1

The demand side – Figures and trends





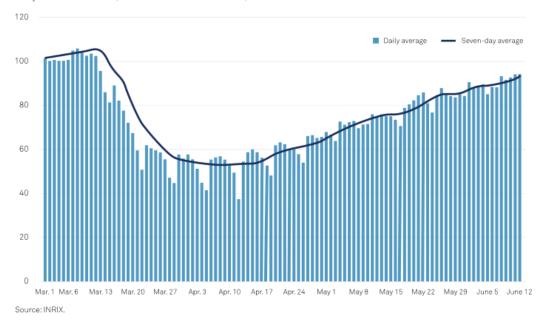
Source: Atlantia

Road traffic is elastic and fast to react vs. lockdown relaxation, but...

- lockdown relaxation is not linear
- some 10-15% of traffic is still lacking
- forecast by S&P: 100% within 12 months, 2020 -15%-30%, 2021 5%-10%

U.S. Vehicle Use Tumbled During The Pandemic

Daily distance traveled, rebased to 100 as of Feb. 29, 2020



| | TOLL ROADS | | | | | AIRPORTS | | |
|---|-----------------|--------------------|---------------------|-----------------------------------|----------------------------------|---------------------|------------------|--------|
| Change vs equivalent week of 2019 (Preliminary figures) | Italy (ASPI) | Spain (Abertis) | France (Abertis) | Brazil (Atlantia + Abertis) | Chile (Atlantia + Abertis) | Mexico (Abertis) | ADR (FCO+CIA) | NICE |
| | ADT | ADT | ADT | ADT | ADT | ADT | pax | pax |
| YTD (1/1/2020 to 5/7/2020) | -37,4% | -38,5% | -33,3% | -14,7% | -33,6% | -15,8% | -69,5% | -68,2% |

Source: Atlantia



The demand side – Behaviours and related economics

Achieved, now and for the future

- Passengers: smart/agile work and study → permanent loss of traffic
- Goods: no major turnaround, BaU → relative consumption of road infras due to heavy traffic
- Sustainable transportation on the track → NRAs' policies going on, electric vehicles increasing
- Economic and employent crisis is a reality → possible structural effects on mobility (depending on rebound)

Possible, but too soon to foresee how long

- Limited capacity of public transport/commuter or urban railway → using 50%-60% of available supply
- Limited capacity of medium and long haul rail (including HS) → supplying 40%-50% trains vs. baseline
- New scope and commitment for light (and weak) urban mobility → good new, but big security issue
- Prudent tourism flows → some world regions still locked down, boom of domestic tourism
- New organisation models in major companies/administrations → real mobility management

Unlikely, so far

- A redefinition of the modal split towards the road mode → too costly, congestion is back, ...
- Shared planning/management of intermodal hubs → although we saw great collaboration, we're back to BaU

The supply side – National road agencies and concessions

- A problem for today
 - NRAs are loosing some 30%-40% of their direct/indirect revenues in 2020
 - different remedies
 - an occasion for looking for permanent sources of revenue
 - a wider role in the mobility arena cound mean new opportunities for revenues and VAS
 - APPs, PPPs and road concessions (public and private) are experiencing a dramatic financial shock
 - we may see a panoplia of cases, diseases, mitigations
 - at the end the concession risk has no coverage with respect to force majeure
 - time extension of the franchise improves project economics, but provides no help to financial stress and possible default



Shades of gray: Toll Road Company rating (S&P, June 2020)

European Toll Road Operators Largely Have Ample Liquidity To Weather COVID

| | Traffic decline (%) | EBITDA decline (%) | Average FFO-to-debt expected over 2020-2022 (%) | Liquidity |
|--|---------------------|--------------------|---|--------------------|
| Abertis Infraestructuras S.A. | -20 to -25 | -15 to -20 | Less than 10 | Strong |
| Sanef | -20 | -20 | About 15 | Adequate |
| Holding d'Infrastructures de Transport | -20 | -20 | About 15 | Adequate |
| VINCI S.A. | -20 to -25 | -25 to -30 | Greater than 25 | Strong |
| Autostrada Brescia Verona Vicenza | -25 to -30 | -20 to -25 | Greater than 13 | Adequate |
| Atlantia SpA | -25 to -30 | -25 to -30 | 10 to 11 | Less than adequate |
| APRR S.A. | -20 to -25 | -20 to -25 | Greater than 10 | Strong |

FFO--Funds from operations. Source: S&P Global Ratings.

| Project | 2020 net toll revenue | Debt service coverage ratio 2020 | | Debt | | |
|--|-------------------------------|--|----------------|--------------------------------|---|--|
| | decline versus 2019 (%) | Pre-COVID COVID-19 base case revised base (x) case (x) | | service reserve | Additional liquidity | |
| 407 International Inc. | (30.86) | 2.53x | 1.96x | One year | Operation and maintenance reserve and US\$1.5 billion in cash balance. | |
| Nouvelle Autoroute 30 S.E.N.C. | (10.23) | 1.23x | 1.17x | Six months | 80% revenues in the form of availability payments. Three-year look forward major maintenance reserve. | |
| ITR Concession Company LLC | (15.99) | 1.58x | 1.34x | Six months | US\$225 million capital expenditure facility and US\$300 million revolver facility. | |
| Elizabeth River Crossings Opco LLC 95 Express Lanes LLC | (14.45) (39.41) | 1.54x 2.72x | 1.12x 1.22x | Six months One year | Equity lock-up of more than one year of debt service, and major maintenance reserve. Equity lock-up of more than one year of debt service, three months operation and maintenance reserve, and transit reserve than can cover more than one year of debt service. | |
| Toll Road Investors Partnership II LP | (18.59) | 2.35x | 1.78x | One year (based on MADS) | Senior debt service reserve equal to the MADS (which occurs in the last year of the concession), as such, it is currently funded at an amount equal to two years of debt service. Additionally, the project is required to reserve the next 12 months of debt service and scheduled early redemption payments. A six-month operating reserve fund and a 12-month major maintenance /improvement fund. | |
| Autopistas Metropolitanas de Puerto Rico LLC | (20.66) | 1.55x | 1.13x | One year | US\$11 million in a major maintenance spending reserve. | |

 ${\it MADS--Maximum\ annual\ debt\ service.\ Source: S\&P\ Global\ Ratings.}$



5

Take-away - Learning for the future, after having suffered

- Road economics (CBA, ROI, etc.)
 - Introducing resilience in the project assessment priorities, updating the calculation of the value of time vs. comfort and health safety, reassessing climate change criteria in a wider context, re-studying urban mobility, using extensively big data and other sources → if possible and appropriate, **updating the CBA process**
- PPP and APP (NPV, ROE, Dscr, etc.)
 - Understanding the volatility of this era (unpredictable enroronmental events, risk of pandemic, ...) and
 reflecting it in the concession contract, analysing the advantages of shadow toll and availability based
 contracts, allowing flexibility from the beginning (e.g. a variable time span of the franchise, depending on
 some possible and unpredictable events) → essential assets must be defended

In general

- Mobility is one of the the keys of human relations, ensuring it in hard times is a mission: we can be proud of having achieved it, let's start from that and try once again to serve the public
- Special thanks to you all, PIARC community and colleagues worldwide, as well as to the super-human efforts of the PIARC COVID-19 Response Team



How to ask a question, raise an issue, or share a practice? This is strongly encouraged!

- Only questions that are specific to roads or road transport
- How to do it? Use the "Q&A" button
 - ⇒Use English language
 - ⇒If you want to direct the question to a panelist, start with "Question to..."



- That channel is monitored by Robin Sébille (Deputy Secretary General)
- Do not use the "Chat" for questions questions asked there will not be answered
 - ⇒You can use it for general conversation if you want
 - ⇒We do not use the "raise your hand" feature either







Wrap Up and Next Steps



Christos S. XENOPHONTOS (USA)

Chair of PIARC Committee 1.1

#PIARCCOVID19

July 27, 2020



PIARC's COVID-19 Response – Wrap-up

- Breaking new ground, using new tools, establishing new norms.
 - Saw a need and quickly reacted to it!
- Took immediate action and delivered valuable needed information in a very short amount of time and across the glove.
 - Just Do It!
- Sharing of information was fast tracked.
 - Now it is important that we revisit and re-assess.
- Collaboration among Response Team members, across Technical Committees and with partner organizations.
 - Team approach, common goals.

PIARC's COVID-19 Response – COVID-19 Status

COVID-19 global situation

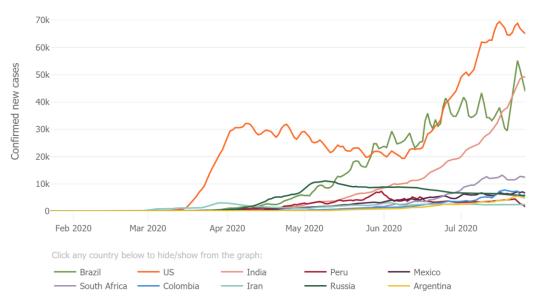
- Is reopening leading to reemergence?
- Road and Transport Administrations and Road Operators continue to be facing COVID-19 related impacts.
- Need to Re-evaluate, Re-think, Re-Imagine traditional approaches.

NEW CASES OF COVID-19 IN WORLD COUNTRIES

SHARE: f

DAILY CONFIRMED NEW CASES (5-DAY MOVING AVERAGE)

Outbreak evolution for the current 10 most affected countries



https://coronavirus.jhu.edu/data/new-cases

Next steps – General

- Continue updating PIARC's COVID-19 web page
 - https://www.piarc.org/en/News-Agenda-PIARC/Coronavirus-PIARC-and-Covid-19
- Article in Routes/Roads Magazine in Q2 issue –in your mail box already!
- A detailed survey to inform our report would be coming to your inbox soon
 - Your help in responding is essential
- An in-depth report is scheduled for September/October
- Further PIARC webinars are planned starting towards the end of September
- Evaluate measures that were put in place in an emergency
 - What worked, What didn't work, Why?
 - Share best practices
- Be on the watch: How is the "new normal" different (if it is different)? What expectations from users?

Next steps – Webinar Series

- Webinars series to return in late September
 - Two objectives: Dialogue between peers / Identify possible best practice
 - Monthly
 - In English, Spanish and French
 - Together with partner organizations and PIARC Technical Committees
- Diverse topics of interest based on impact of COVID-19 and report findings
 - Handling Emergency Situations
 - Finance / Revenue and Road Operations
 - Freight
 - Safety
 - Urban Transport / Mobility in the context of a road administration

Questions and Answers Moderated by Robin Sébille

Deputy Secretary General





Disclaimer

Since time is of the essence, it is likely that knowledge and practice that is shared will not have been officially approved by each country's official authorities.

"The ideas and examples shared here are for illustration only. They do not necessarily represent official policy. Ideas presented will be subject to further evaluation and use in deriving recommendations on policy and practice in due course. While care has been taken in the preparation of this material, no responsibility is accepted for any damage that may be caused."

Agenda

- Patrick MALLEJACQ, Secretary general of PIARC Presentation of the Webinar
- Oscar DE BUEN RICHKARDAY (Mexico), Past President of PIARC Introductory Speech
- Young Tae KIM, Secretary General, International Transport Forum (ITF) Keynote Speech
- Christos XENOPHONTOS (USA) and Valentina GALASSO (Italy) Success of the Webinar Program
- Findings and Lessons learned so far:
 - Jose Manuel BLANCO SEGARRA (Spain): management of roads during the crisis, business continuity
 - Valentina GALASSO (Italy): road operations, intelligent transport systems
 - Caroline EVANS (Australia): passenger transport, resilience
 - Martin RUESCH (Switzerland): freight, border controls
 - Jonathan SPEAR (UAE): work force, health and safety
 - Saverio PALCHETTI (Italy): security issues
 - Fabio PASQUALI (Italy): evolution of travel demand, economics
- Christos XENOPHONTOS (USA) Wrap up and Next steps
- Robin SEBILLE, Deputy Secretary general of PIARC Questions and Answers
- Mª del Carmen PICÓN CABRERA (Spain) Conclusion of the Webinar









Webinar on PIARC & COVID-19 Lessons learned so far and way forward

Ma del Carmen Picón

Chair of Strategic Planning Commission

29 July, 2020

Profile

Ma del Carmen Picón

- Chair of the Strategic Planning Commission
- Member of Executive Committee
- Vice-Chair of Spanish National Committee in PIARC
- Civil Engineer with 30 years of experience in road authority, design of roads and international affairs. Ministry of Transport, Mobility and Urban Agenda of Spain.





PIARC'S Mission & Strategy

- Knowledge sharing is at the core of the PIARC's mission
- PIARC has fulfilled this mission very well for over 100 years and has been able to adapt to the needs of the times
- Main goals of the Strategic Plan 2020-2023
 - Increase flexibility to attend PIARC members' needs in a quick changing world.
 - Produce more useful and frequent outcomes to give more visibility to PIARC, and to make it more relevant.
 - Improve quality of outcomes, so that PIARC continues to be recognized for producing valuable road related products for decision makers and users.
 - Ensure a diversified and value-added production of outcomes to improve the Association's portfolio and extend its scope to a wider audience.
 - Encourage greater collaboration among Technical Bodies to achieve a more integral and interconnected knowledge.

PIARC'S Strategy & COVID-19 Webinars

- COVID-19 PIARC's response fit perfectly with the strategy currently being developed by the Association
 - Flexibility
 - Quick and proportionate response to the needs
 - Adjusted to the evolution of the crisis and therefore to the needs of PIARC's audience
 - More useful, frequent and quality outcomes
 - Very useful and quality knowledge exchange with more than 20 seminars and the special website
 - It has created the basis for further knowledge building in the future
 - Diversity and added value
 - Diversified approach, covering the various problems by topics and by regions of the world
 - Wide participation of PIARC members, both as panelists and attendees
 - Greater collaboration
 - Developed jointly and coordinated by various Technical Committees
 - Good collaboration with partnership



PIARC'S Communication & COVID-19 Webinars

- Communication aims to support the mission of PIARC
- Over the last months, in response to COVID-19, PIARC:
 - Responded to emerging needs quickly by leading international forum to support discussions on COVID-19 matters related to roads and road transport, and the efficient tools developed for decision makers
 - Adapted its communications strategy to support this new activity, relying on on-line activities only
- PIARC adapted quickly and efficiently to the changing environment to respond to the needs of its members by:
 - Creating a forum for discussions
 - Using digital tools allowing members from different part of the world to exchange on best practices
- PIARC can build on this successful experience to shape the future of the Association, aligned with a world in constant evolution



COVID-19 Webinars

- It has been proved as a very successfully experience
 - Good knowledge-sharing practices
 - At the right time
 - Evolving with the events
 - A good basis for further knowledge building
- Thanks a lot to
 - PIARC's COVID-19 response team
 - Speakers: PIARC's members and Partnerships
 - Attendees: Practitioners and experts



Thank you for your attention!



Ma del Carmen Picón

Chair of Strategic Planning Commission

mcpicon@mitma.es

World Road Association (PIARC)
Grande Arche – Paroi Sud – 5°étage
92055 – La Défense Cedex – France



@PIARC_Roads





World Road
Association PIARC



World Road
Association PIARC

www.piarc.org













PIARC Webinar

COVID-19 and Roads:

Lessons learned so far and way forward 29 July, 2020

Thank you very much. for your attention!

Visit the PIARC & COVID-19 page #PIARCCOVID19